

# OWL

*web-based knowledge representation*  
13. February 2009  
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## Context

- Last week
  - Ontologies
- Wednesday
  - RDF and RDF Schema
    - simple knowledge representation for web resources
- This lecture
  - RDF Schema ++
    - more knowledge representation constructs

## Ontologies: a recap

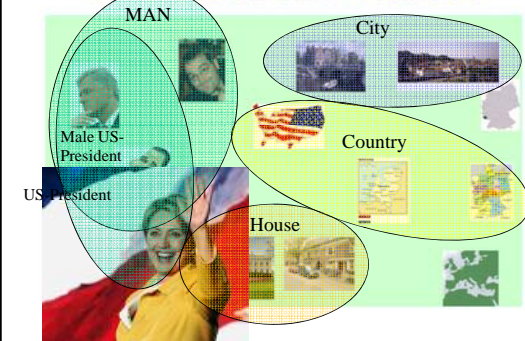
## Ontologies: Some Instances in the Universe



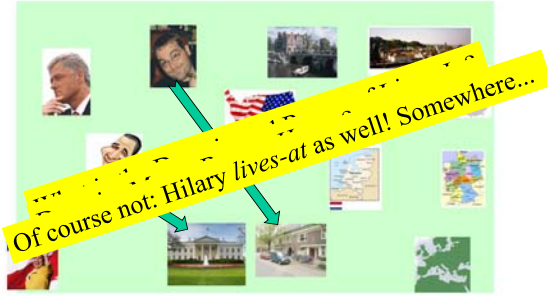
## Ontologies: Ordering Instances into Classes



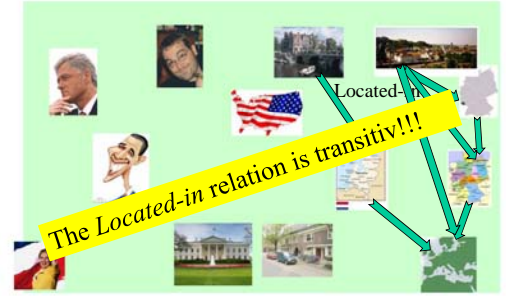
## Ontologies: Ordering Instances into Classes



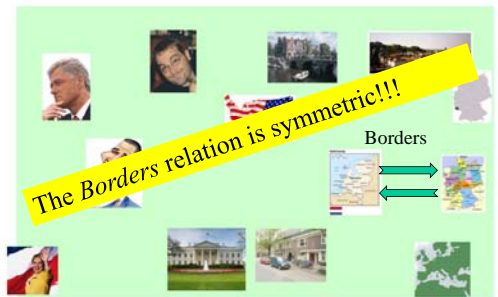
## Ontologies: Properties



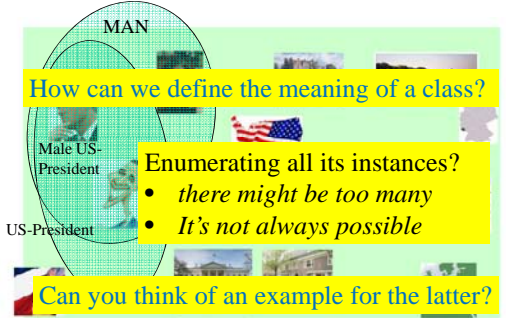
## Ontologies: Properties



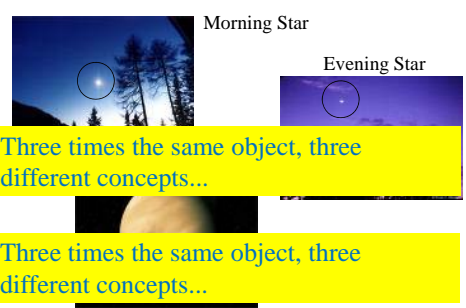
## Ontologies: Properties



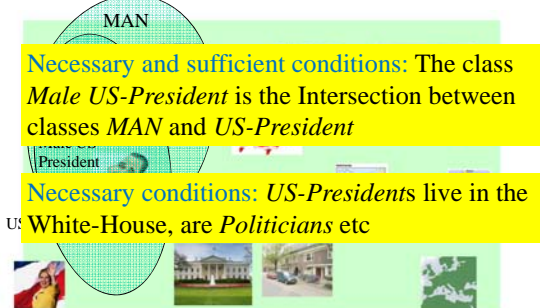
## Ontologies: Defining classes



## Frege's famous example



## Ontologies: Defining classes



## Ontologies: Restrictions

**Existential restriction:** a Maritime-Nation is a Country AND there exists a border with the Sea

**Universal restriction:** what would be a Country AND which only borders with the Sea?

An Island...

## Web ontology languages

- But first, let us take a 5 minute break

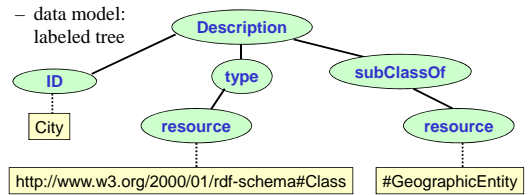
## Retrospection

- Different animals:
  - XML: meta-language
  - RDF: data model
  - RDFS: ontology language
- Languages build on each other:
  - RDF: uses XML, agreement on meaning of *some* tags
    - examples: <Description>, type, ID
    - semantics: datamodel: subject, predicate, object
  - RDF Schema: uses RDF, agreement on meaning of *some* predicates
    - examples: <Class> <Property> subClassOf
    - semantics: extension of datamodel: class- and property hierarchy

## What is this?

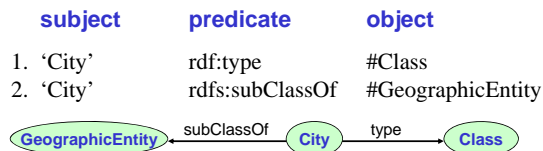
```
<rdf:Description rdf:ID="City">
  <rdf:type rdf:resource="http://www.w3.org/2000/01/rdf-schema#Class"/>
  <rdfs:subClassOf rdf:resource="#GeographicEntity"/>
</rdf:Description>
```

- XML



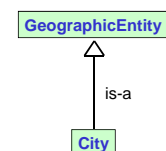
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</rdf:Description>
```

- RDF: triples
  - different data model
  - meaning of tags **Description**, **ID** and **resource** is interpreted



```
<rdf:Description rdf:ID="City">
  <rdf:type rdf:resource="http://www.w3.org/2000/01/rdf-schema#Class"/>
  <rdfs:subClassOf rdf:resource="#GeographicEntity"/>
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```

- RDF Schema: class hierarchy
  - again different data model
  - meaning of **type** and **subClassOf** is interpreted

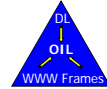


## RDF(S) Limitations

- Constraints
  - Cardinality / Functionality:  
Every country has one capital
  - Disjointness: Cities cannot be US-President
- Transitivity, Inverse roles
  - SB I-in Germany, Germany I-in Europe -> SB I-in Europe
  - Lining-in versus home-of ...

## Ideas behind OWL

- Three roots:
  - looks like **frame based modeling languages** (like UML, Java)
  - reasoning from **Description Logic**
  - founded in **web languages** (XML, RDF)
- Goals:
  - expressive enough
  - well defined semantics
  - efficient reasoning support



## Additions of OWL wrt RDFS

- Local scope of properties
  - different characteristics in different classes
- Two meanings for properties
  - **allValuesFrom** ( $\forall$ ): islands **borders only** with entities of type **Sea**
  - **someValuesFrom** ( $\exists$ ): every city **consist\_of** at least **one house**
- Cardinality of properties
  - a insect **has\_leg min-cardinality 6**

monarchy	republic
ruler: king	ruler: president

## Additions of OWL wrt RDFS - 2

- Characteristics of properties
  - **inverse** property: define the inverse relation (e.g. **has\_owner** is inverse of **owned\_by**)
  - **symmetric**: if A **has-prop** B, then also B **has-prop** A (e.g. **is\_married\_with**, **borders\_with**)
  - **transitive**: if A **has-prop** B and B **has-prop** C, then also A **has-prop** C. (e.g. **bigger\_than**, **located\_in**)
  - **functional**: maximal one value per instance (e.g. **has\_mother**, **capital**)
  - **inverse-functional**: unambiguous, the only possible value (e.g. **is\_mother\_of**)

## Additions of OWL wrt RDFS - 3

- Boolean expression of classes
  - **disjunction**: car **or** bike
  - **conjunction**: vehicle **and** status\_symbol
  - **negation**: **not** animal
- Defined classes
  - not only **necessary** conditions: every lion **eats** meat
    - lion  $\Rightarrow$  **eats** meat
  - but also **sufficient** conditions: every person that **eats** fish nor meat is a vegetarian!
    - vegetarian  $\Leftrightarrow$  person **eats** (**not** (meat **or** fish))

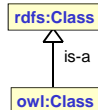
## Additions of OWL wrt RDFS - 4

- Equivalence and difference
  - same **class** or **property**: car = automobile, or has\_leader = has\_head
  - same **individual**: VU = Vrije Universiteit
  - different **individuals**: VU  $\neq$  UvA
- Data types
  - use **XML Schema** for data types (builtin + new)

```
<xsd:SimpleType name="lessThan200">
  <xsd:restriction base="xsd:PositiveInteger">
    <xsd:maxExclusive value="200">
      </xsd:restriction>
    </rdf:Description>
```

## OWL Syntax(es)

- OWL is extension of RDFS
  - same trick as before:
    - give meaning to some predicates
  - but: semantics should be compatible
- OWL builds on top of RDF-S
  - 1 OWL is defined as **RDFS extension**
    - extension = addition to meta-model
    - new constructs besides rdfs:Class etc.
  - 2 OWL primitives are related to RDFS
    - owl:Class  $\sqsubseteq$  rdfs:Class



## OWL Syntax(es)

- How are these extensions expressed?

• Characteristic XML syntax:

```
<owl:FunctionalProperty rdf:ID="husband_of">
  <rdfs:domain rdf:resource="#Woman"/>
  <rdfs:range rdf:resource="#Man"/>
</owl:FunctionalProperty>
```

• **rdfs:Property:**

• Other characteristics are subclasses again

```
husband_of
  a owl:FunctionalProperty ;
  rdfs:domain Woman ;
  rdfs:range Man .
```

## OWL Syntax - 3

- Equivalence, disjointness, boolean expressions of classes:
  - via specific properties on **rdfs:Class** or **rdfs:Property** (like rdfs:subclassOf)
    - boolean expressions: owl:unionOf, owl:complementOf, owl:intersectionOf
  - element
 

	equivalence	disjointness
class	owl:equivalentClass	owl:disjointWith
property	owl:equivalentProperty	-
individual	owl:sameAs	owl:differentFrom

Man owl:disjointWith Woman

## OWL Syntax - 4

- Local characteristics of properties
  - via anonymous RDFS class **owl:Restriction**
  - the restriction class has properties:
    - owl:onProperty, and
    - owl:cardinality or owl:allValuesFrom or owl:someValuesFrom or owl:hasValue
  - class is made subclass of restriction

```
<owl:Class rdf:ID="Human">
  <rdfs:subClassOf>
    <owl:Restriction>
      <owl:onProperty rdf:resource="#has-parent"/>
      <owl:allValuesFrom rdf:resource="#Human"/>
    </owl:Restriction>
  </rdfs:subClassOf>
</owl:Class>
```

## OWL Syntax - 5

- Classes can be defined by enumeration
  - via owl:oneOf
  - also **lists** can be defined
- Each ontology starts with header
  - version information
  - imports
  - comments
  - compatibility

```
<owl:Ontology rdf:about="">
  <rdfs:comment> ... </rdfs:comment>
  <owl:VersionInfo> ... </owl:VersionInfo>
  <owl:imports rdf:resource="http://...">
  <owl:priorVersion rdf:resource="http://...">
</owl:Ontology>
```

## A formal, logical, underpinning

- But first, let us take a 10 minute break

## OWL has formal semantics

- Meaning beyond words!
- Defined by mapping to very expressive Description Logic (DL)
  - eats value (meat or fish)
  - $= \exists \text{ eats:meat} \cup \exists \text{ eats:fish}$
- Mapping is used to provide reasoning support from a DL system (e.g., FaCT)

## Benefits of formal semantics

- **Reason** about class membership, equivalence and inconsistency
  - herbivore  $\Leftrightarrow$  animal eats (plant or (part\_of plant))
  - tree  $\Rightarrow$  plant
  - branch  $\Rightarrow$  part\_of tree
  - leaf  $\Rightarrow$  part\_of branch
  - giraffe  $\Rightarrow$  animal eats leaf
  - part\_of = transitive
- now we can **derive** that:
  - giraffe  $\Rightarrow$  herbivore

## Description Logics

- What is a logic?
  - Language (maybe different Syntaxes)
  - Meaning (Semantics)
  - Reasoning (Calculus)
- What are Description Logics
  - Set Description Languages
  - Concepts are interpreted as Sets
  - Logical Reasoning is supported

## A crash course in (D)L

- Syntax: recursively define a language
  - Atomic classes and relations: e.g. Man, Father
  - Recursively define all possible classes:
    - C is a concept implies that (not C) is a concept
    - C,D concepts implies that C v D is a concept.
    - R relation, C concept  $\rightarrow$  (all r C) is a concept.
  - What can we say about classes and instances?
    - C is a D
    - i:C and (i,j):R

## A crash course in (D)L

- Formal semantics: a well understood structure, and a relation to the language
- An interpretation  $I = (U, I(\cdot))$ 
  - Atomic names are interpreted as subsets of U
  - Relation symbols are interpreted as relations
    - $I(C \vee D) = I(C) \cup I(D)$
    - $I(\text{all } r \ C) = \{x \mid \text{all } y: r(x,y) \rightarrow y:I(C)\}$
- We relate our DL language to well-known set theory...

## A crash course in (D)L

- Reasoning is now based on these semantics
  - A class C is satisfiable if there is an interpretation I such that  $I(C)$  not empty.
  - Concept (and Dog (not Dog)) is unsatisfiable, because  $I(\text{and Dog (not Dog)})$ 
    - $= I(\text{Dog}) \text{ intersect } I(\text{not Dog})$
    - $= I(\text{Dog}) \text{ intersect } U \setminus I(\text{Dog}) = \text{empty}$
- Calculi to decide for every DL formula, whether a class is satisfiable or not.

## What does this buy me?

- DL reasoning is domain independent
- DL reasoning is application independent
- DL reasoning is optimized (once and for all)
- DL reasoning is well understood (complexity)
- OWL(DL) can be translated into DL
  - therefore, DL reasoning can be used for OWL
  - but DL are general purpose KR languages

## Why reasoning support?

- Important
  - as **design support** tool
  - for large ontologies
  - with multiple authors
  - for **integrating and sharing** ontologies
- because it allows to
  - Establish inter-ontology relationships
  - Check for **consistency**
  - Check for (unexpected) implied relationships
- Shown useful for DB schema integration
- Can facilitate query answering

## OWL Layered approach

- One size doesn't fit all; complaints:
  - “some constructs are difficult to understand”
    - *inverse functional, negation, disjunction*
  - “language should be decidable”
  - “more expressiveness”
- Solution:
  - layered approach with extended capabilities, e.g.
    - simple, intuitive modeling, or
    - efficient reasoning, or
    - high expressiveness, or ...

## Putting it all together

## Putting it all together

- What can we do with these things?
- General picture:
  - Semantic web requires:
    - structured **data**
    - **knowledge** of where the data is about (ontology)
- What about
  - XML on itself:
    - provides structured data in documents
    - **no** knowledge of where the data is about
  - ⇒ not appropriate for reasoning on the web

## Putting it all together - 2

– RDF(S) techniques:

- **data** is captured in RDF descriptions

```
<rdf:Description ID="Z31">
  <rdf:type resource="http://my.business.com/prod#Inkjet"/>
  <onto:price>199,-</onto:price>
</rdf:Description>
```

- some **knowledge** is described in RDF Schema

```
<rdfs:Class ID="Inkjet">
  <rdfs:subClassOf resource="#Printer"/>
</rdfs:Class>
```

⇒ possible to find out that “Z31” is a printer of type inkjet with price 199,-

## Putting it all together - 3

– extended techniques (OWL):

- **data** is still captured in RDF descriptions
- **knowledge** is captured in OWL ontology

```
<owl:Class rdf:ID="CheapPrinter">
  <owl:intersectionOf>
    <rdfs:Class rdf:about="#Printer"/>
    <owl:Restriction>
      <owl:onProperty rdf:resource="#price"/>
      <owl:hasClass rdf:resource="...#lessThan200"/>
    </owl:Restriction>
  </owl:intersectionOf>
</owl:Class>
```

- ⇒ possible to find "Z31" when looking for a CheapPrinter
- ⇒ check whether Inkjet and CheapPrinter are equivalent, etc.

## OWL as a Web language

```
dbpedia:Saarbruecken geonames:located-In dbpedia:Saarland .
```

```
dbpedia:Saarland located-In sumo:Germany .
```

```
sumo:Germany located-In cyc:Europe .
```

```
located-In owl:transitiveProperty .
```

SPARQL: RDF query language:

```
SELECT ?location WHERE
  { dbpedia:Saarbruecken located-In ?location }
```

Results:

- With OWL: dbpedia:Saarland, sumo:Germany, cyc: Europe
- Without OWL: dbpedia:Saarland

## Assignment

- Develop a small ontology with Protégé:
  - define a class via “necessary and sufficient” conditions
  - define another class that is *implicitly* a subclass of the defined class
  - show that the tool classifies the other class correctly

(similar to giraffe example)